

PEI Review Tool

Second Read

11/15/2007

Purpose of PEI Review Tool

Helps Commissioners assess whether proposed PEI program

- Uses funds wisely in support of MHSA mandates
- Is consistent with PEI guidelines
- Promotes principles developed by OAC PEI Committee and adopted by OAC

Provide basis for approving plan or for collaborating with county to strengthen plan

Principles of Development

- Assesses likely successful application of guidelines, not just technical compliance
- Balances accountability and flexibility
- Expresses OAC's responsibilities to citizens, potential and actual clients and their families, and counties
- Does not define thresholds or specific indicators

Changes Made Since First Draft

- Omit repetition
- Consolidate criteria
- Include 3-scale rating for each criterion
- Make language as objective as possible
- Use specific language from guidelines whenever possible
- Add several criteria requested by DMH so we can use the same review tool

Possible Next Steps

- Identify reviewers
- Identify expert consultants to support review process
- Develop training program for reviewers
 - Examples of indicators for each criterion
 - Common understanding of each criterion
 - Support collaboration among reviewers and counties